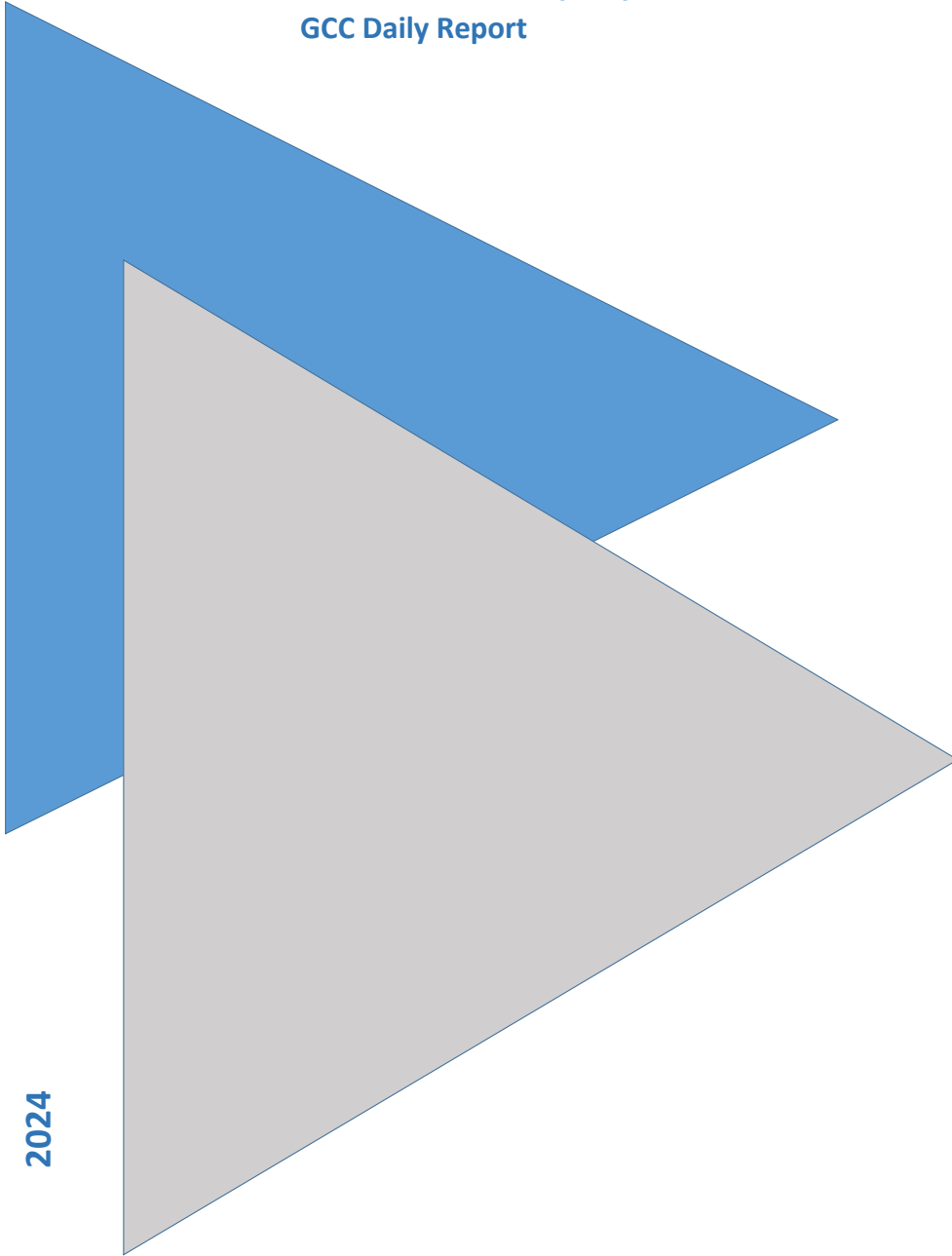


**Financial Services Company**  
GCC Daily Report



2024

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# FSC Daily Report

01/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,437.76	0.0	8.5	21.6	20.5	3.3	2.8	1.79%
MSCI Emerging Markets Index	1,043.20	0.3	1.9	15.1	15.0	1.6	1.7	2.66%
MSCI FM FRONTIER MARKETS	530.82	(0.1)	4.7	11.4	12.9	1.6	1.8	3.74%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	522.27	(0.5)	(1.6)	10.5	14.4	1.5	1.7	4.27%
Muscat Stock Exchange MSX 30 Index	4,657.34	0.5	3.2	12.8	11.5	0.9	0.8	5.25%
Tadawul All Share Index	12,416.26	0.1	3.8	22.1	22.1	2.6	2.3	2.92%
Dubai Financial Market General Index	4,256.84	0.2	4.9	8.3	12.1	1.3	1.0	5.30%
FTSE ADX GENERAL INDEX	9,245.95	0.2	(3.5)	19.9	20.9	2.8	2.1	2.09%
Qatar Exchange Index	9,836.48	(0.1)	(9.2)	11.4	12.6	1.3	1.5	4.81%
Bahrain Bourse All Share Index	2,036.14	(0.3)	3.3	7.9	11.7	0.7	0.9	7.70%
Boursa Kuwait All Share Price Return Ir	7,348.38	0.3	7.8	16.4	20.2	1.6	1.5	3.20%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	537.27	0.3	1.6	16.8	16.8	1.7	1.7	2.69%
MSCI AC Asia Ex. Japan Index	654.64	0.3	2.0	16.5	16.6	1.6	1.6	0.00%
Nikkei 225	39,803.09	(1.4)	18.9	28.8	25.2	2.3	1.9	1.56%
S&P/ASX 200	7,896.86	1.0	4.0	20.1	19.0	2.3	2.2	3.70%
Hang Seng Index	16,541.42	0.9	(3.0)	9.4	11.2	1.0	1.1	4.27%
NSE Nifty 50 Index	22,465.25	0.6	3.4	23.1	24.7	3.8	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	171.86	0.0	7.0	15.0	16.4	2.1	1.9	3.10%
MSCI Emerging Markets Europe Index	123.77	0.0	5.5	6.6	7.0	1.2	1.0	3.33%
FTSE 100 Index	7,952.62	0.3	2.8	12.2	14.3	1.9	1.7	3.89%
Deutsche Boerse AG German Stock Inc	18,492.49	0.1	10.4	15.4	15.8	1.7	1.6	2.88%
CAC 40 Index	8,205.81	0.0	8.8	14.5	16.7	2.0	1.7	2.75%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,206.06	0.0	9.7	25.3	22.7	4.6	3.9	1.41%
S&P 500 INDEX	5,254.35	0.1	10.2	25.2	22.5	4.8	4.0	1.36%
Dow Jones Industrial Average	39,807.37	0.1	5.6	22.8	19.9	5.0	4.5	1.81%
NASDAQ Composite Index	16,379.46	(0.1)	9.1	39.2	36.7	6.4	5.6	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	582.48	1.5	8.7	-29%	155%
Gold Spot \$/Oz	2,251.82	1.0	9.2	0%	114%
BRENT CRUDE FUTR Jun24	86.90	-0.1	13.4	-6%	94%
Generic 1st'OQA' Future	87.64	0.4	14.8	-30%	375%
LME COPPER 3MO (\$)	8,867.00	0.2	3.6	-17%	105%
SILVER SPOT \$/OZ	25.09	0.5	5.4	-14%	109%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,657.34							
Change	21.64	0.47%						
Previous Close	4,635.71		Financial Sector	7,452.08	7,358.58	1.27%	1.27%	0.80%
Open	4,634.42		Industry Sector	5,598.51	5,657.72	-1.05%	-1.05%	2.25%
Day's High	4,680.75		Services Sector	1,857.18	1,847.68	0.51%	0.51%	18.63%
Day's Low	4,634.42		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.17%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,416.26		Tadawul Banks	12,198.45	12,289.06	-0.74%	-2.29%	-0.74%
Change	14.70	0.12%	Tadawul Energy	5,833.26	5,825.05	0.14%	0.41%	0.14%
Previous Close	12,401.56		Tadawul Utilities	12,612.72	12,042.36	4.74%	1.43%	4.74%
Open	12,389.58		Tadawul Telecom	7,809.01	7,823.58	-0.19%	-0.36%	-0.19%
Day's High	12,526.10		Tadawul Insurance	10,502.03	10,686.22	-1.72%	-4.18%	-1.72%
Day's Low	12,373.39		Tadawul Retailing	8,381.21	8,396.22	-0.18%	-1.78%	-0.18%
YTD Change	3.75%		Tadawul Food & Beverages	6,499.45	6,530.64	-0.48%	-1.28%	-0.48%
Volume Mn	339,563.85		Tadawul Media	31,881.52	32,676.24	-2.43%	-9.34%	-2.43%
Value Traded Mn	8,514.37		Tadawul Materials	6,208.48	6,161.57	0.76%	0.33%	0.76%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	12,096.78	12,016.73	0.67%	-0.63%	0.67%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
NATIONAL CO FOR LEARNING & E	144.2	9.74%	FAWAZ ABDULAZIZ ALHOKAIR & C	14.82	-9.96%	MOBILE TELECOMML	12.60	1529.34
ACWA POWER CO	348.2	6.48%	ZAMIL INDUSTRIAL INVESTMENT	23.50	-9.96%	AYYAN INVESTMENT	20.22	726.50
RED SEA INTERNATIONAL CO	31.5	5.00%	SAUDI INDUSTRIAL DEVELOPMENT	10.40	-8.93%	#N/A	#N/A	#N/A
SEERA GROUP HOLDING	28.85	4.91%	MIDDLE EAST HEALTHCARE CO	91.90	-7.17%	#N/A	#N/A	#N/A
AL HASOOB CO	71	4.41%	ENMA AL-RAWABI COMPANY	20.00	-5.12%	#N/A	#N/A	#N/A

Source: FSC

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## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,256.84							
Change	10.57	0.25%						
Previous Close	4,246.27		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,245.39		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,257.46		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,226.22		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.05		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	268,442.27		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	348.34		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION PROPERTIES PJSC	0.457	8.55%	AL SALAM BANK SUDAN	0.711	-10.00%	AIR ARABIA PJSC	2.80	726.50
DEYAAR DEVELOPMENT PJSC	0.83	2.85%	AL MAL CAPITAL REIT	1.4	-8.50%	#N/A	#N/A	#N/A
AL FIRDOUS HOLDINGS PJSC	0.328	2.18%	MASHREQBANK	172	-1.71%	#N/A	#N/A	#N/A
EMAAR PROPERTIES PJSC	8.32	1.84%	EMIRATES INTEGRATED TELECOMM	5.71	-1.21%	#N/A	#N/A	#N/A
EMAAR DEVELOPMENT PJSC	8.49	1.80%	TABREED	3.2	-0.93%	#N/A	#N/A	#N/A

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,245.95							
Change	17.86	0.19%						
Previous Close	9,228.09		Financial	16,163.20	16,126.64	0.23%	0.23%	0.23%
Open	9,228.09		Telecommunication	4,524.98	4,542.83	-0.39%	-0.39%	-0.39%
			Consumer Services	11,989.38	11,933.60	0.47%	0.47%	0.47%
Day's High	9,254.96		Basic Material	4,864.71	4,880.34	-0.32%	-0.32%	-0.32%
Day's Low	9,228.09		Industrials	2,919.94	2,911.71	0.28%	0.28%	0.28%
YTD Change	-3.47%		Utilities	12,157.41	11,919.03	2.00%	2.00%	2.00%
			Energy	2,026.59	2,014.36	0.61%	0.61%	0.61%
Volume Mn	205,022.44		Health Care	2,918.43	2,929.26	-0.37%	-0.37%	-0.37%
Value Traded Mn	969.61		Real Estate	8,509.59	8,529.83	-0.24%	-0.24%	-0.24%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EASY LEASE MOTOR CYCLE PJSC	31.88	2.18%	UNION INSURANCE CO	0.486	-10.00%	EMSTEEL BUILDING N	1.49	3270.64
ABU DHABI NATIONAL ENERGY CO	3.06	2.00%	HAYAH INSURANCE CO PJSC	0.829	-3.49%	Q HOLDING PJSC	3.04	1980.42
EMIRATES DRIVING COMPANY	3.18	1.92%	ABU DHABI NATIONAL TAKAFUL C	4.35	-3.33%	ABU DHABI AVIATION	6.78	726.50
FIRST ABU DHABI BANK PJSC	13.46	1.82%	MULTIPLY GROUP	2.18	-2.68%	#N/A	#N/A	#N/A
PALMS SPORTS P.J.S.C	13.2	1.69%	ESG EMIRATES STALLIONS GROU	11.7	-2.34%	#N/A	#N/A	#N/A

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,836.48							
Change	-10.62	-0.11%	<b>Total Return</b>	22,051.07	22,009.27	0.19%	-0.78%	0.19%
Previous Close	9847.1		<b>Rayan Islamic</b>	4,624.38	4,620.19	0.09%	-0.88%	0.09%
Open	9847.1		<b>All Share</b>	3,430.32	3,423.58	0.20%	-0.53%	0.20%
			<b>Banks &amp; Finance</b>	4,111.50	4,097.24	0.35%	-1.01%	0.35%
Day's High	9871.8		<b>Industrials</b>	4,091.59	4,059.84	0.78%	0.73%	0.78%
Day's Low	9791.3		<b>Transportation</b>	4,844.23	4,906.58	-1.27%	-1.39%	-1.27%
YTD Change	-0.09179054		<b>Real Estate</b>	1,521.36	1,524.53	-0.21%	-0.43%	-0.21%
			<b>Insurance</b>	2,360.92	2,371.16	-0.43%	-1.04%	-0.43%
Volume Mn	130.354		<b>Telecommunications</b>	1,651.50	1,667.64	-0.97%	-0.86%	-0.97%
Value Traded Mn	461.1732		<b>Consumer Goods</b>	7,214.41	7,189.77	0.34%	0.43%	0.34%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.18	7.27%	UNITED DEVELOPMENT CO	1.08	-5.92%	AAMAL CO	0.75	726.50
QATAR GERMAN CO FOR MEDICAL	1.35	4.24%	QATAR INTERNATIONAL ISLAMIC	10.25	-4.83%	#N/A	#N/A	#N/A
QATAR ALUMINIUM MANUFACTURING	1.32	4.20%	QATAR NAVIGATION	10.31	-2.37%	#N/A	#N/A	#N/A
AL FALEH EDUCATION HOLDING	0.73	3.39%	DOHA INSURANCE CO	2.24	-2.18%	#N/A	#N/A	#N/A
WIDAM FOOD CO	1.98	2.64%	ZAD HOLDING CO	13.79	-1.43%	#N/A	#N/A	#N/A

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,036.14							
Change	-6.53	-0.32%	<b>MSCI Bahrain</b>	158.97	160.45	-0.92%	-0.92%	-0.92%
Previous Close	2,042.67		<b>MSCI Bahrain Domestic Islamic</b>	60.95	61.07	-0.19%	-0.19%	-0.19%
Open	2,042.67		<b>MSCI Bahrain Net TR USD</b>	417.04	417.04	0.00%	0.00%	0.00%
Day's High	2046.260							
Day's Low	2030.970							
YTD Change	3.28%							
Volume Mn	3,375.66							
Value Traded Mn	0.880							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.24	1.64%	BAHRAIN ISLAMIC BANK	0.06	-9.09%	AHLI UNITED BANK B	#N/A N/A	726.50
AL SALAM BANK BSC	0.22	0.45%	NATIONAL BANK OF BAHRAIN BSC	0.55	-3.51%	AL SALAM BANK BSC	0.22	726.50
-	-	-	BBK BSC	0.49	-0.20%	AL BARAKA GROUP B	#N/A N/A	726.50
-	-	-	-	-	-	ALUMINIUM BAHRAII	1.24	726.50
-	-	-	-	-	-	APM TERMINALS BAH	1.24	726.50

Source: FSC

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## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,348.38							
Change	21.15	0.29%	<b>Industrials</b>	1,038.70	1,045.32	-0.63%	-0.63%	14.41%
Previous Close	7,327.23		<b>Banks</b>	1,782.44	1,771.59	0.61%	0.61%	8.19%
Open	7,333.52		<b>Consumer Service</b>	793.55	772.67	2.70%	2.70%	20.49%
			<b>Technology</b>	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,357.37		<b>Real Estate</b>	1,301.75	1,295.63	0.47%	0.47%	7.32%
Day's Low	7,317.72		<b>Financial Services</b>	1,351.90	1,353.52	-0.12%	-0.12%	11.52%
YTD Change	7.79%		<b>Telecom</b>	1,064.69	1,065.08	-0.04%	-0.04%	-3.66%
			<b>Health Care</b>	321.20	343.59	-6.52%	-6.52%	-33.38%
Volume Mn	0.13		<b>Insurance</b>	2,537.77	2,567.40	-1.15%	-1.15%	10.68%
Value Traded Mn	31.30		<b>Basic Materials</b>	788.82	789.93	-0.14%	-0.14%	5.75%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
GULF FRANCHISING HOLDING CO	92.00	14.29%	AL MAIDAN DENTAL CLINIC CO K	405.00	-11.57%	AAYAN LEASING & IN	173.00	4561.20
AMAR FINANCE & LEASING CO	70.20	8.00%	KUWAIT REINSURANCE CO KSC	426.00	-9.36%	AAN DIGITAL SERVICE	#N/A N/A	726.50
NATIONAL REAL ESTATE CO	106.00	5.26%	PALMS AGRO PRODUCTION CO	164.00	-8.89%	#N/A	#N/A	#N/A
ENERGY HOUSE HOLDING CO KSCP	117.00	4.46%	KUWAIT REAL ESTATE HOLDING C	27.20	-8.72%	#N/A	#N/A	#N/A
AL MANAR FINANCING & LEASING	66.20	4.25%	REAL ESTATE TRADE CENTERS CO	47.70	-7.02%	#N/A	#N/A	#N/A

Source: FSC